

W.R. Grace & Co., & Subsidiaries

1120 Page 2 Detail

W.R. Grace & Co., Inc. A-1 Bit & Tool Co., Inc. Alewife Boston Ltd. Alewife Land Corporation Assignment America, Inc. CCHP, Inc. CB Biomedical, Inc. Coalgrace II, Inc. 65-0773649

Line 5 - Other cost of goods sold
 Brokers' and Agents' Commissions
 Maintenance Material Costs
 Utilities (P F W) Cost
 Warranty expenses
 Freight charged by outsiders
 Physical Inventory adjustments

65-0773649 22-2974435 22-2603361 22-2603359 13-3613597 65-0679166 58-1969355

Total

0SPSLN 5 000

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W.R. Grace & Co., & Subsidiaries

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	Coalgrace, Inc	Construction Products Dubai N Fun Company Inc.	Creative Food Rico	Darex Puerto Rico	Del Taco Restaurants, Inc.	Amicon, Inc.	MRA STAFFING SYSTEMS, INC.	65-0773649
Line 5 - Other cost of goods sold	13-2934063	65-0456165	58-1505881	13-2830236	75-1437918	04-3137963	65-0180825	22-2065245
Brokers' and Agents' Commissions								
Maintenance Material Costs								
Utilities (P F W) Cost				63,982.				
Warranty expenses				11,940.				
Freight charged by outsiders				522,280.				
Physical Inventory adjustments				-1,939.				

Total

596,263.

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Five Alewife Boston, Ltd. x - Grace Asia /PacifiG, Inc. and Divisions GC Limited Partners I, Inc. GC Management, GEC Management Gloucester New Communities Company, Inc. Inc. GPC Thomasville Corp. 65-0773649

Line 5 - Other cost of goods sold
 Brokers' and Agents' Commissions
 Maintenance Material Costs
 Utilities (P F W) Cost
 Warranty expenses
 Freight charged by outsiders
 Physical Inventory adjustments

22-3003981 65-0422490 65-0344211 65-1355942 75-2283780 13-2728098 13-3613599 65-0382355

Total

0SPSLN 5 000

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W.R. Grace & Co., & Subsidiaries

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Grace A-B II, Inc. Grace A-B, Inc Grace Chemical Company of Cuba, Inc. Grace Chemicals, Inc. Inc. Remedium Group Grace Culinary Grace Drilling Grace Energy Corporation
65-0773649

Line 5 - Other cost of goods sold

Brokers' and Agents' Commissions
Maintenance Material Costs
Utilities (P F W) Cost
Warranty expenses
Freight charged by outsiders
Physical Inventory adjustments

58-1969353 22-2355544 36-6110408 13-3614662 22-2312556 52-1309187 73-0971397 11-2516702

Total

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W.R. Grace & Co., & Subsidiaries

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Line 5 - Other cost of goods sold
 Brokers' and Agents' Commissions
 Maintenance Material Costs
 Utilities (P F W) Cost
 Warranty expenses
 Freight charged by outsiders
 Physical Inventory adjustments

Grace Environmental, Holdings, Inc.
 Grace Germany Holdings, Inc
 Grace H-G II, Inc
 Grace H-G, Inc
 Grace Hotel Services Corporation
 Grace International Holdings, Inc.
 Y - Grace Europe, Inc.
 Grace Litigation Management Inc
 65-0773649
 13-3546067 65-0799268 58-1969354 13-3041784 13-3584911 65-0609540 13-2671485 65-0537976

Total

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W.R. Grace & Co., & Subsidiaries

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Line 5 - Other cost of goods sold
 Brokers' and Agents' Commissions
 Maintenance Material Costs
 Utilities (P F W) Cost
 Warranty expenses
 Freight charged by outsiders
 Physical Inventory adjustments

Grace Management Services	Grace Offshore Company	Grace Par Corporation	Grace Petroleum Libya, Inc	Grace Receivables Purchasing, Inc.	Grace Tarpon Investors, Inc	Grace Ventures Corp.	Grace Washington, Inc.
65-0391048	72-0502652	22-2234175	13-6112816	58-2430942	65-0344213	13-3102623	22-2941320

Total

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Line 5 - Other cost of goods sold

 Brokers' and Agents' Commissions
 Maintenance Material Costs
 Utilities (P F W) Cost
 Warranty expenses
 Freight charged by outsiders
 Physical Inventory adjustments

Monroe Street, Southern Oil, Inc. Resin, and Fiberglass, Inc.	65-0351861	59-0967853	13-5114230	65-0546677	13-2934061	13-2677646	Water Street Corporation	65-0773649
	-----	-----	-----	-----	-----	-----	-----	-----
			-1,079,334.					
			6,062,531.					
			5,234,131.					
			44,062.					
			32,187,488.					
			-1,727,446.					

Total

40,721,432.

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Grace
Collections,
Inc.

65-0419649

Line 5 - Other cost of goods sold

 Brokers' and Agents' Commissions
 Maintenance Material Costs
 Utilities (P F W) Cost
 Warranty expenses
 Freight charged by outsiders
 Physical Inventory adjustments

Total

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Combined W.R. Grace & Co
and Subs -
Elimination Co.

Adjustments W.R. Grace & Co.
& Subsidiaries

Consolidated Schedules

Sch. C Summary

Dividends		
1	Domestic Corps-subj. to 70% ded	29,366.
2	Domestic Corps-subj. to 80% ded	29,366.
3	Debt-Financed stock - Dom & Fgn	
4	Pref Stk < 20% owned Pub Util	
5	Pref Stk > = 20% owned Pub Util	
6	< 20% Fgn Corps & FSC's-70%	
7	> = 20% Fgn Corps & FSC's-80%	
8	Wholly-owned fgn subs-100%	
10	Domestic corps-Small Bus Inv	
11	From FSC's subject to 100% ded	
12	Affiliated group members subject to 100% deduction	
13	Foreign corps not incl. above	
14	Controlled fgn groups under Subpart F	3,538,091.
15	Foreign Dividend Gross-up	438,108.
16	IC-DISC and former DISC Div not included above	438,108.
17	Other dividends	
19	TOTAL DIVIDENDS	4,005,565.
Special Deductions		
1	Domestic Corps-subj. to 70% ded	20,556.
2	Domestic Corps-subj. to 80% ded	20,556.
3	Debt-Financed stock-Dom & Fgn	
4	Pref Stk < 20% owned Pub Util	
5	Pref Stk > = 20% owned Pub Util	
6	< 20% Fgn Corps & FSC's-70%	
7	> = 20% Fgn Corps & FSC's-80%	
8	Wholly-owned fgn subs-100%	
9	Total Lines 1-8	20,556.
10	Domestic corps-Small Bus Inv	
11	From FSC's subject to 100% ded	
12	Affiliated group members subject to 100% deduction	
18	Deduction for Div Paid on Pref Stock of Public Utilities	
20	TOTAL SPECIAL DEDUCTIONS	20,556.

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W.R. Grace & Co. A-1 Bit & Tool Alewife Boston Alewife Land Assignment CCHP, Inc. CB Biomedical, Coalgrace II, Co., Inc. Ltd. Corporation America, Inc. Inc. Inc.

Consolidated Schedules

Sch. C Summary

65-0773649

22-2974435

22-2603361

22-2603359

13-3613597

65-0679166

58-1969355

Dividends

1 Domestic Corps-subj. to 70% ded

2 Domestic Corps-subj. to 80% ded

3 Debt-Financed stock - Dom & Fgn

4 Pref Stk < 20% owned Pub Util

5 Pref Stk > = 20% owned Pub Util

6 < 20% Fgn Corps & FSC's-70%

7 > = 20% Fgn Corps & FSC's-80%

8 Wholly-owned fgn subs-100%

10 Domestic corps-Small Bus Inv

11 From FSC's subject to 100% ded

12 Affiliated group members subject

to 100% deduction

13 Foreign corps not incl. above

14 Controlled fgn groups under

Subpart F

15 Foreign Dividend Gross-up

16 IC-DISC and former DISC Div

not included above

17 Other dividends

19 TOTAL DIVIDENDS

Special Deductions

1 Domestic Corps-subj. to 70% ded

2 Domestic Corps-subj. to 80% ded

3 Debt-Financed stock-Dom & Fgn

4 Pref Stk < 20% owned Pub Util

5 Pref Stk > = 20% owned Pub Util

6 < 20% Fgn Corps & FSC's-70%

7 > = 20% Fgn Corps & FSC's-80%

8 Wholly-owned fgn subs-100%

9 Total Lines 1-8

10 Domestic corps-Small Bus Inv

11 From FSC's subject to 100% ded

12 Affiliated group members subject

to 100% deduction

18 Deduction for Div Paid on Pref

Stock of Public Utilities

20 TOTAL SPECIAL DEDUCTIONS

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W.R. Grace & Co., & Subsidiaries

65-0773649

Coalgrace, Inc. Construction Products Dubai, Inc. Creative Food N Fun Company Darex Puerto Rico Del Taco Restaurants, Inc. Amicon, Inc. MRA STAFFING SYSTEMS, INC. Ecarg, Inc.

Consolidated Schedules

Sch. C Summary 13-2934063 65-0456165 58-1505881 13-2830236 75-1437918 04-3137963 65-0180825 22-2085245

Dividends

1	Domestic Corps-subj. to 70% ded
2	Domestic Corps-subj. to 80% ded
3	Debt-Financed stock - Dom & Fgn
4	Pref Stk < 20% owned Pub Util
5	Pref Stk > = 20% owned Pub Util
6	< 20% Fgn Corps & FSC's-70%
7	> = 20% Fgn Corps & FSC's-80%
8	Wholly-owned fgn subs-100%
10	Domestic corps-Small Bus Inv
11	From FSC's subject to 100% ded
12	Affiliated group members subject to 100% deduction
13	Foreign corps not incl. above
14	Controlled fgn groups under Subpart F
15	Foreign Dividend Gross-up
16	IC-DISC and former DISC Div not included above
17	Other dividends
19	TOTAL DIVIDENDS

Special Deductions

1	Domestic Corps-subj. to 70% ded
2	Domestic Corps-subj. to 80% ded
3	Debt-Financed stock-Dom & Fgn
4	Pref Stk < 20% owned Pub Util
5	Pref Stk > = 20% owned Pub Util
6	< 20% Fgn Corps & FSC's-70%
7	> = 20% Fgn Corps & FSC's-80%
8	Wholly-owned fgn subs-100%
9	Total Lines 1-8
10	Domestic corps-Small Bus Inv
11	From FSC's subject to 100% ded
12	Affiliated group members subject to 100% deduction
18	Deduction for Div Paid on Pref Stock of Public Utilities
20	TOTAL SPECIAL DEDUCTIONS

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W.R. Grace & Co., & Subsidiaries

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Five Alewife Boston, Ltd. x - Grace Asia/Pacific, Inc. and Divisions GC Limited Partners I, Inc. GC Management, Inc. GEC Management Corp. Gloucester New Communities Company, Inc. GN Holdings, Inc GPC Thomasville Corp.

Consolidated Schedules

Sch. C Summary	22-3003981	65-0422490	65-0344211	65-1355942	75-2283780	13-2728098	13-3613599	65-0362355
Dividends								
1	Domestic Corps-subj. to 70% ded							
2	Domestic Corps-subj. to 80% ded							
3	Debt-Financed stock - Dom & Fgn							
4	Pref Stk < 20% owned Pub Util							
5	Pref Stk > = 20% owned Pub Util							
6	< 20% Fgn Corps & FSC's-70%							
7	> = 20% Fgn Corps & FSC's-80%							
8	Wholly-owned fgn subs-100%							
10	Domestic corps-Small Bus Inv							
11	From FSC's subject to 100% ded							
12	Affiliated group members subject to 100% deduction							
13	Foreign corps not incl. above							
14	Controlled fgn groups under Subpart F							
15	Foreign Dividend Gross-up							
16	IC-DISC and former DISC Div not included above							
17	Other dividends							
19	TOTAL DIVIDENDS							
Special Deductions								
1	Domestic Corps-subj. to 70% ded							
2	Domestic Corps-subj. to 80% ded							
3	Debt-Financed stock-Dom & Fgn							
4	Pref Stk < 20% owned Pub Util							
5	Pref Stk > = 20% owned Pub Util							
6	< 20% Fgn Corps & FSC's-70%							
7	> = 20% Fgn Corps & FSC's-80%							
8	Wholly-owned fgn subs-100%							
9	Total Lines 1-8							
10	Domestic corps-Small Bus Inv							
11	From FSC's subject to 100% ded							
12	Affiliated group members subject to 100% deduction							
18	Deduction for Div Paid on Pref Stock of Public Utilities							
20	TOTAL SPECIAL DEDUCTIONS							

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Grace A-B II, Inc. Grace A-B, Inc. Grace Chemical Company of Cuba, Inc. Grace Chemicals, Inc. Remedium Group, Inc. Grace Culinary Systems, Inc. Grace Drilling Company Grace Energy Corporation

Consolidated Schedules

Sch. C Summary	58-1969353	22-2355544	36-6110408	13-3614662	22-2312556	52-1309187	73-0971397	11-2516702
Dividends								
1 Domestic Corps-subj. to 70% ded								
2 Domestic Corps-subj. to 80% ded								
3 Debt-Financed stock - Dom & Fgn								
4 Pref Stk < 20% owned Pub Util								
5 Pref Stk > = 20% owned Pub Util								
6 < 20% Fgn Corps & FSC's-70%								
7 > = 20% Fgn Corps & FSC's-80%								
8 Wholly-owned fgn subs-100%								
10 Domestic corps-Small Bus Inv								
11 From FSC's subject to 100% ded								
12 Affiliated group members subject to 100% deduction								
13 Foreign corps not incl. above								
14 Controlled fgn groups under Subpart F								
15 Foreign Dividend Gross-up								
16 IC-DISC and former DISC Div not included above								
17 Other dividends								
19 TOTAL DIVIDENDS								
Special Deductions								
1 Domestic Corps-subj. to 70% ded								
2 Domestic Corps-subj. to 80% ded								
3 Debt-Financed stock-Dom & Fgn								
4 Pref Stk < 20% owned Pub Util								
5 Pref Stk > = 20% owned Pub Util								
6 < 20% Fgn Corps & FSC's-70%								
7 > = 20% Fgn Corps & FSC's-80%								
8 Wholly-owned fgn subs-100%								
9 Total Lines 1-8								
10 Domestic corps-Small Bus Inv								
11 From FSC's subject to 100% ded								
12 Affiliated group members subject to 100% deduction								
18 Deduction for Div Paid on Pref Stock of Public Utilities								
20 TOTAL SPECIAL DEDUCTIONS								

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Consolidated Schedules	Grace Environmental, Inc.	Grace Germany Holdings, Inc	Grace H-G II, Inc	Grace H-G, Inc.	Grace Hotel Services Corporation	Grace International Holdings, Inc.	Y - Grace Europe Inc. and Divisions	Litigation Management Inc.,
Sch. C Summary	13-3546067	65-0799268	58-1969354	13-3041784	13-3584911	65-0609540	13-2671485	65-0537976

Dividends								
1	Domestic Corps-subj. to 70% ded							
2	Domestic Corps-subj. to 80% ded							
3	Debt-Financed stock - Dom & Fgn							
4	Pref Stk < 20% owned Pub Util							
5	Pref Stk > = 20% owned Pub Util							
6	< 20% Fgn Corps & FSC's-70%							
7	> = 20% Fgn Corps & FSC's-80%							
8	Wholly-owned fgn subs-100%							
10	Domestic corps-Small Bus Inv							
11	From FSC's subject to 100% ded							
12	Affiliated group members subject to 100% deduction							
13	Foreign corps not incl. above							
14	Controlled fgn groups under Subpart F							
15	Foreign Dividend Gross-up							
16	IC-DISC and former DISC Div not included above							
17	Other dividends							
19	TOTAL DIVIDENDS							
Special Deductions								
1	Domestic Corps-subj. to 70% ded							
2	Domestic Corps-subj. to 80% ded							
3	Debt-Financed stock-Dom & Fgn							
4	Pref Stk < 20% owned Pub Util							
5	Pref Stk > = 20% owned Pub Util							
6	< 20% Fgn Corps & FSC's-70%							
7	> = 20% Fgn Corps & FSC's-80%							
8	Wholly-owned fgn subs-100%							
9	Total Lines 1-8							
10	Domestic corps-Small Bus Inv							
11	From FSC's subject to 100% ded							
12	Affiliated group members subject to 100% deduction							
18	Deduction for Div Paid on Pref Stock of Public Utilities							
20	TOTAL SPECIAL DEDUCTIONS							

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Grace Management Services	Grace Offshore Company	Grace Par Corporation	Grace Petroleum Libya, Inc	Grace Receivables Purchasing, Inc.	Grace Tarpon Investors, Inc.	Grace Ventures Corp.	Grace Washington Inc.
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Consolidated Schedules

Sch. C Summary

65-0391048	72-0502652	22-2234175	13-6112816	58-2430942	65-0344213	13-3102623	22-2941320
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Dividends

- 1 Domestic Corps-subj. to 70% ded
- 2 Domestic Corps-subj. to 80% ded
- 3 Debt-Financed stock - Dom & Fgn
- 4 Pref Stk \leq 20% owned Pub Util
- 5 Pref Stk \geq 20% owned Pub Util
- 6 \leq 20% Fgn Corps & FSC's-70%
- 7 \geq 20% Fgn Corps & FSC's-80%
- 8 Wholly-owned fgn subs-100%

- 10 Domestic corps-Small Bus Inv
- 11 From FSC's subject to 100% ded
- 12 Affiliated group members subject to 100% deduction

- 13 Foreign corps not incl. above
- 14 Controlled fgn groups under Subpart F
- 15 Foreign Dividend Gross-up
- 16 IC-DISC and former DISC Div

not included above

- 17 Other dividends

TOTAL DIVIDENDS

Special Deductions

- 1 Domestic Corps-subj. to 70% ded
- 2 Domestic Corps-subj. to 80% ded
- 3 Debt-Financed stock-Dom & Fgn
- 4 Pref Stk \leq 20% owned Pub Util
- 5 Pref Stk \geq 20% owned Pub Util
- 6 \leq 20% Fgn Corps & FSC's-70%
- 7 \geq 20% Fgn Corps & FSC's-80%
- 8 Wholly-owned fgn subs-100%

Total Lines 1-8

- 10 Domestic corps-Small Bus Inv
- 11 From FSC's subject to 100% ded
- 12 Affiliated group members subject to 100% deduction

Deduction for Div Paid on Pref

Stock of Public Utilities

TOTAL SPECIAL DEDUCTIONS

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W.R. Grace & Co., & Subsidiaries

65-0773649

Gracoal II, Inc. Gracoal, Inc. Guanica-Caribe Land Development Corp. Hanover Square Inc. Homco International, Inc. Ichiban Chemicals Co., Inc. LB Realty, Inc. Monolith Enterprises, Inc.

Consolidated Schedules

Sch. C Summary	34-1103784	75-1511800	65-0504444	13-6112817	74-1614655	65-0773652	65-0378942	52-0913918
Dividends								
1 Domestic Corps-subj. to 70% ded								
2 Domestic Corps-subj. to 80% ded								
3 Debt-Financed stock - Dom & Fgn								
4 Pref Stk < 20% owned Pub Util								
5 Pref Stk > = 20% owned Pub Util								
6 < 20% Fgn Corps & FSC's-70%								
7 > = 20% Fgn Corps & FSC's-80%								
8 Wholly-owned fgn subs-100%								
10 Domestic corps-Small Bus Inv								
11 From FSC's subject to 100% ded								
12 Affiliated group members subject to 100% deduction								
13 Foreign corps not incl. above								
14 Controlled fgn groups under Subpart F								
15 Foreign Dividend Gross-up								
16 IC-DISC and former DISC Div not included above								
17 Other dividends								
19 TOTAL DIVIDENDS								
Special Deductions								
1 Domestic Corps-subj. to 70% ded								
2 Domestic Corps-subj. to 80% ded								
3 Debt-Financed stock-Dom & Fgn								
4 Pref Stk < 20% owned Pub Util								
5 Pref Stk > = 20% owned Pub Util								
6 < 20% Fgn Corps & FSC's-70%								
7 > = 20% Fgn Corps & FSC's-80%								
8 Wholly-owned fgn subs-100%								
9 Total Lines 1-8								
10 Domestic corps-Small Bus Inv								
11 From FSC's subject to 100% ded								
12 Affiliated group members subject to 100% deduction								
18 Deduction for Div Paid on Pref Stock of Public Utilities								
20 TOTAL SPECIAL DEDUCTIONS								

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W.R. Grace & Co., & Subsidiaries

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Monroe Street, Southern Oil, W.R. Grace & Co. MRA Holdings W.R. Grace W.R. Grace Land Water Street MRA Intermedco,
 Inc. Resin, and - Conn., & Corp. Capital Corp. Corp. Corporation Inc.
 Fiberglass, Inc. Divisions

Consolidated Schedules

Sch. C Summary

65-0351861 59-0967853 13-5114230 65-0546677 13-2934061 13-2677616 13-6152056 65-0180823

Dividends

1	Domestic Corps-subj. to 70% ded	29,366.					
2	Domestic Corps-subj. to 80% ded						
3	Debt-Financed stock - Dom & Fgn						
4	Pref Stk < 20% owned Pub Util						
5	Pref Stk > = 20% owned Pub Util						
6	< 20% Fgn Corps & FSC's-70%						
7	> = 20% Fgn Corps & FSC's-80%						
8	Wholly-owned fgn subs-100%						
10	Domestic corps-Small Bus Inv						
11	From FSC's subject to 100% ded						
12	Affiliated group members subject to 100% deduction						
13	Foreign corps not incl. above						
14	Controlled fgn groups under Subpart F	3,538,091.					
15	Foreign Dividend Gross-up	438,108.					
16	IC-DISC and former DISC Div not included above						
17	Other dividends						
19	TOTAL DIVIDENDS	4,005,565.					

Special Deductions

1	Domestic Corps-subj. to 70% ded	20,556.					
2	Domestic Corps-subj. to 80% ded						
3	Debt-Financed stock-Dom & Fgn						
4	Pref Stk < 20% owned Pub Util						
5	Pref Stk > = 20% owned Pub Util						
6	< 20% Fgn Corps & FSC's-70%						
7	> = 20% Fgn Corps & FSC's-80%						
8	Wholly-owned fgn subs-100%						
9	Total Lines 1-8	20,556.					
10	Domestic corps-Small Bus Inv						
11	From FSC's subject to 100% ded						
12	Affiliated group members subject to 100% deduction						
18	Deduction for Div Paid on Pref Stock of Public Utilities						
20	TOTAL SPECIAL DEDUCTIONS	20,556.					

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W.R. Grace & Co., & Subsidiaries

Grace
Collections, Inc

Consolidated Schedules

Sch. C Summary 65-0419649

Dividends	
1	Domestic Corps-subj. to 70% ded
2	Domestic Corps-subj. to 80% ded
3	Debt-Financed stock - Dom & Fgn
4	Pref Stk < 20% owned Pub Util
5	Pref Stk > = 20% owned Pub Util
6	< 20% Fgn Corps & FSC's-70%
7	> = 20% Fgn Corps & FSC's-80%
8	Wholly-owned fgn subs-100%
10	Domestic corps-Small Bus Inv
11	From FSC's subject to 100% ded
12	Affiliated group members subject to 100% deduction
13	Foreign corps not incl. above
14	Controlled fgn groups under Subpart F
15	Foreign Dividend Gross-up
16	IC-DISC and former DISC Div not included above
17	Other dividends
19	TOTAL DIVIDENDS
Special Deductions	
1	Domestic Corps-subj. to 70% ded
2	Domestic Corps-subj. to 80% ded
3	Debt-Financed stock-Dom & Fgn
4	Pref Stk < 20% owned Pub Util
5	Pref Stk > = 20% owned Pub Util
6	< 20% Fgn Corps & FSC's-70%
7	> = 20% Fgn Corps & FSC's-80%
8	Wholly-owned fgn subs-100%
9	Total Lines 1-8
10	Domestic corps-Small Bus Inv
11	From FSC's subject to 100% ded
12	Affiliated group members subject to 100% deduction
18	Deduction for Div Paid on Pref Stock of Public Utilities
20	TOTAL SPECIAL DEDUCTIONS

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W.R. Grace & Co., & Subsidiaries

65-0773649

Combined	W.R. Grace & Co and Subs - Elimination Co.	Adjustments	W.R. Grace & Co. & Subsidiaries
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Consolidated Schedules

Sch. L - Beginning

Assets			
1	Cash	89,074,887.	89,074,887.
2 a	Trade Notes and A/R	106,592,934.	106,592,934.
b	Less allowance for Bad Debts	1,303,905.	1,303,905.
3	Inventories	62,890,995.	62,890,995.
4	US Government Obligations		
5	Tax-exempt Securities		
6	Other Current Assets	38,990,562.	38,990,562.
7	Loans to Stockholders		
8	Mtgs and Real Estate Loans		
9	Other Investments	2,475,418,203.	-1,203,399,280.
10 a	Buildings and Other Depreciable Assets	985,548,127.	985,548,127.
b	Less Accum. Depreciation	594,256,180.	594,256,180.
11 a	Depletable Assets	1,109,420.	1,109,420.
b	Less Accum. Depletion	212,489.	212,489.
12	Land (net of any Amortization)	8,722,040.	8,722,040.
13 a	Intangible Assets	29,766,486.	29,766,486.
b	Less Accum. Amortization	10,500,139.	10,500,139.
14	Other Assets	1,678,521,158.	1,678,521,158.
15	Total Assets	4,870,362,099.	-1,203,399,280.
Liabilities and Stockholders' Equity			
16	Accounts Payable	155,430,658.	155,430,658.
17	Mtgs, Notes, Bond Payable in less than 1 year	25,224,166.	25,224,166.
18	Other Current Liabilities	1,622,474,770.	1,622,474,770.
19	Loans from Stockholders		
20	Mtgs, Notes, Bonds Payable in 1 year or more	11,309,855.	11,309,855.
21	Other Liabilities	1,382,927,586.	1,382,927,586.
22 a	Capital stock-Preferred	112.	112.
b	Capital stock-Common	88,561,104.	-87,800,676.
23	Additional Paid-in Capital	1,618,663,899.	-1,115,598,604.
24	Retained earnings-Appropriated	-2,000.	-2,000.
25	Retained earnings-Unappropriated	54,882,976.	54,882,976.
26	Adjustments to shareholders' equity		
27	Less cost of Treasury Stock	89,111,027.	89,111,027.
28	Total Liabilities and Stockholders' Equity	4,870,362,099.	-1,203,399,280.
			3,666,962,819.

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W.R. Grace & Co., & Subsidiaries

W.R. Grace & Co. A-1 Bit & Tool Alewife Boston Alewife Land Assignment CCHP, Inc. CB Biomedical, Coalgrace II, Inc. Co., Inc. Ltd. Corporation America, Inc. Inc.

Consolidated Schedules		65-0773649	22-29/4435	22-2603361	22-2603359	13-3613597	65-0679166	58-1969355
Sch. L - Beginning								
Assets								
1	Cash							
2	a. Trade Notes and A/R							
	b. Less allowance for Bad Debts						-9,469.	
3	Inventories							
4	US Government Obligations							
5	Tax-exempt Securities							
6	Other Current Assets							
7	Loans to Stockholders							
8	Mtgs and Real Estate Loans							
9	Other Investments	241,512,111.						
10a	Buildings and Other Depreciable Assets							
	b. Less Accum. Depreciation							
11a	Depletable Assets							
	b. Less Accum. Depletion							
12	Land (net of any Amortization)							
13a	Intangible Assets							
	b. Less Accum. Amortization							
14	Other Assets	2,051,314.			69,091.			
15	Total Assets	243,563,425.			69,091.		-9,469.	
Liabilities and Stockholders' Equity								
16	Accounts Payable							
17	Mtgs. Notes, Bond Payable							
	in less than 1 year							
18	Other Current Liabilities	-332,699,990.	1,118,993.	2,143,370.	4,087,904.	-21,208,034.	26,604,358.	-108,440.
19	Loans from Stockholders							
20	Mtgs. Notes, Bonds Payable							
	in 1 year or more							
21	Other Liabilities	3,647,666.						
22a	Capital stock-Preferred							
	b. Capital stock-Common	760,428.	29,000.		200.	1,000.	5,000.	1,000.
23	Additional Paid-in Capital	418,916,506.			274,606.	34,052,467.	859,233.	
24	Retained earnings-Appropriated							
25	Retained earnings-Unappropriated	242,049,842.	-1,147,993.	-2,143,370.	-4,293,619.	-12,845,433.	-27,478,060.	107,440.
26	Adjustments to shareholders' equity							
27	Less cost of Treasury Stock	89,111,027.						
28	Total Liabilities and Stockholders' Equity	243,563,425.			69,091.		-9,469.	

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W.R. Grace & Co., & Subsidiaries

65-0773649

Coalgrace, Inc. Construction Products Dubai, Inc. Creative Food N Fun Company Darex Puerto Rico Del Taco Restaurants, Inc. Amicon, Inc. MRA STAFFING SYSTEMS, INC. Ecarg, Inc.

Consolidated Schedules

Sch. L - Beginning	13-2934063	65-0456165	58-1505881	13-2830236	75-1437918	04-3137963	65-0180825	22-2065245
Assets								
1 Cash			-883.	734,613.				
2 a Trade Notes and A/R			16,022.	2,222,014.				113,541.
b Less allowance for Bad Debts			15,565.	43,107.				113,541.
3 Inventories				196,677.				
4 US Government Obligations								
5 Tax-exempt Securities								
6 Other Current Assets				2,219.				
7 Loans to Stockholders								
8 Migs and Real Estate Loans								
9 Other Investments							56,011,577.	
10a Buildings and Other Depreciable Assets				1,147,282.				
b Less Accum. Depreciation				210,881.				
11a Depletable Assets								
b Less Accum. Depletion								
12 Land (net of any Amortization)								1,184,871.
13a Intangible Assets								
b Less Accum. Amortization								
14 Other Assets			528.	156,074.				
15 Total Assets			102.	4,204,891.			56,011,577.	1,184,871.
Liabilities and Stockholders' Equity								
16 Accounts Payable			35,663.	112,065.		3,160,000.		
17 Migs, Notes, Bond Payable in less than 1 year								
18 Other Current Liabilities			-23,415,722.	1,749,286.	12,559,253.	-47,000,000.		1,230,583.
19 Loans from Stockholders								
20 Migs, Notes, Bonds Payable in 1 year or more								
21 Other Liabilities								
22a Capital stock-Preferred								
b Capital stock-Common	100.		1,090,000.	1,000.	85,539.	130.		50.
23 Additional Paid-in Capital			33,631,999.		6,541,055.	3,672,000.	54,499,870.	50.
24 Retained earnings-Appropriated								
25 Retained earnings-Unappropriated			-11,341,838.	2,342,540.	-19,185,847.	40,168,000.	1,511,577.	-45,812.
26 Adjustments to shareholders' equity								
27 Less cost of Treasury Stock								
28 Total Liabilities and Stockholders' Equity			102.	4,204,891.			56,011,577.	1,184,871.

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W.R. Grace & Co., & Subsidiaries**65-0773649**

Five Alewife
Boston, Ltd.

x - Grace Asia/
Pacific, Inc. and
Divisions

GC Limited
Partners I, Inc.

GC Management,
Inc.

GPC Management
Corp.

Gloucester New
Communities
Company, Inc.

GN Holdings, Inc

GPC Thomasville
Corp.

Consolidated Schedules		22-3003981	65-0422490	65-0344211	65-1355942	75-2283780	13-2728098	13-3613599	65-0382355
Sch. L - Beginning									
Assets									
1	Cash		873,584.				618.		
2	a Trade Notes and A/R								
	b Less allowance for Bad Debts						739,970.		
3	Inventories								
4	US Government Obligations								
5	Tax-exempt Securities						8,000.		
6	Other Current Assets								
7	Loans to Stockholders								
8	Mtgs and Real Estate Loans							34,053,467.	
9	Other Investments								
10a	Buildings and Other Depreciable Assets						37,503.		
	b Less Accum. Depreciation						36,850.		
11a	Depletable Assets								
	b Less Accum. Depletion								
12	Land (net of any Amortization)								
13a	Intangible Assets								
	b Less Accum. Amortization		263,852.				80,082.		
14	Other Assets		1,137,436.				829,323.	34,053,467.	
15	Total Assets								
Liabilities and Stockholders' Equity									
16	Accounts Payable		19,588.						
17	Mtgs, Notes, Bond Payable								
	in less than 1 year								
18	Other Current Liabilities		7,128,882.	-890.	-25,045.	9,746,003.	20,215,345.	57,817,173.	
19	Loans from Stockholders								
20	Mtgs, Notes, Bonds Payable								
	in 1 year or more								
21	Other Liabilities								
22a	Capital stock-Preferred					1,000.	5,000.	931,540.	
	b Capital stock-Common								
23	Additional Paid-in Capital					-2,089,027.	6,000,000.	9,408,460.	
24	Retained earnings-Appropriated								
25	Retained earnings-Unappropriated		-6,011,034.	-110.	25,045.	-7,657,976.	-25,468,743.	-34,103,706.	
26	Adjustments to shareholders' equity								
27	Less cost of Treasury Stock								
28	Total Liabilities and Stockholders' Equity		1,137,436.				829,323.	34,053,467.	

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W.R. Grace & Co., & Subsidiaries**65-0773649**Grace A-B II,
Inc.

Grace A-B, Inc.

Grace Chemical
Company of Cuba,
Inc.Grace Chemicals,
Inc.Remedium Group,
Inc.Grace Culinary
Systems, Inc.Grace Drilling
CompanyGrace Energy
Corporation**Consolidated Schedules**

Sch. L - Beginning

58-1969353

22-2355544

36-6110408

13-3614662

22-2312556

52-1309187

73-0971397

11-2516702

Assets							
1	Cash						
2 a	Trade Notes and A/R	250,996.	250,996.		79,643.		28,837.
b	Less allowance for Bad Debts						
3	Inventories						
4	US Government Obligations						
5	Tax-exempt Securities						
6	Other Current Assets						
7	Loans to Stockholders						
8	Mtge and Real Estate Loans						
9	Other Investments			500,000.			187,272,210.
10a	Buildings and Other Depreciable Assets				734,988.		
b	Less Accum. Depreciation				153,688.		
11a	Depletable Assets						
b	Less Accum. Depletion						
12	Land (net of any Amortization)						
13a	Intangible Assets						
b	Less Accum. Amortization						
14	Other Assets	-54,432.	-54,432.		51,530,971.	626.	
15	Total Assets	196,564.	196,564.	500,000.	52,191,914.	626.	187,301,047.
Liabilities and Stockholders' Equity							
16	Accounts Payable						
17	Mtges, Notes, Bond Payable						
	in less than 1 year						
18	Other Current Liabilities	-632,174.	-567,104.		-109,299,041.	81,115,259.	-316,780,858.
19	Loans from Stockholders						
20	Mtges, Notes, Bonds Payable						
	in 1 year or more						
21	Other Liabilities	7,500.	7,500.		147,231,346.		
22a	Capital stock-Preferred						
b	Capital stock-Common	1,000.	1,000.		12,223.	124,473.	1,000.
23	Additional Paid-in Capital				9,724,449.	51,173,713.	451,425,156.
24	Retained earnings-Appropriated						
25	Retained earnings-Unappropriated	820,238.	755,168.		4,522,937.	-132,412,819.	52,655,749.
26	Adjustments to shareholders' equity						
27	Less cost of Treasury Stock						
28	Total Liabilities and Stockholders' Equity	196,564.	196,564.	500,000.	52,191,914.	626.	187,301,047.

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W.R. Grace & Co., & Subsidiaries

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Consolidated Schedules

Sch. L - Beginning	13-3546067	65-0799268	58-1969354	13-3041784	13-3584911	65-0609540	13-2671485	65-0537976
Assets								
1	Cash				83,124.	1,100,000.	-10,881.	
2 a	Trade Notes and A/R						81,500.	
b	Less allowance for Bad Debts	14,258.						
3	Inventories							
4	US Government Obligations							
5	Tax-exempt Securities							
6	Other Current Assets							
7	Loans to Stockholders							
8	Mtge and Real Estate Loans					58,669,464.		
9	Other Investments							
10 a	Buildings and Other Depreciable Assets							
b	Less Accum. Depreciation							
11 a	Depletable Assets							
b	Less Accum. Depletion							
12	Land (net of any Amortization)							
13 a	Intangible Assets							
b	Less Accum. Amortization							
14	Other Assets						-384,713.	435,103,524.
15	Total Assets	-14,258.			83,124.	59,769,464.	-314,094.	435,103,524.
Liabilities and Stockholders' Equity								
16	Accounts Payable						4,096.	
17	Mtges, Notes, Bond Payable in less than 1 year							
18	Other Current Liabilities	7,269,338.	5,054.	2,509,639.	5,132,115.	73,700,338.	-6,075,773.	447,846,302.
19	Loans from Stockholders							
20	Mtges, Notes, Bonds Payable in 1 year or more						3,176,721.	
21	Other Liabilities						109,031.	
22 a	Capital stock-Preferred							112.
b	Capital stock-Common	5,150.	1,000.	1,000.		1,000.	1,000.	1,000.
23	Additional Paid-in Capital	5,144,850.				27,697,489.		-29,267,410.
24	Retained earnings-Appropriated							
25	Retained earnings-Unappropriated	-12,433,596.	-6,054.	-2,510,639.	-5,048,991.	-41,629,363.	2,470,831.	16,523,520.
26	Adjustments to shareholders' equity							
27	Less cost of Treasury Stock							
28	Total Liabilities and Stockholders' Equity	-14,258.			83,124.	59,769,464.	-314,094.	435,103,524.

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W.R. Grace & Co., & Subsidiaries

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Grace Management Services 65-0391048 Grace Offshore Company 72-0502652 Grace Par Corporation 22-2234175 Grace Petroleum Libya, Inc 13-6112816 Grace Receivables Purchasing, Inc. 58-2430942 Grace Tarpon Investors, Inc. 65-0344213 Grace Ventures Corp. 13-3102623 Grace Washington Inc. 22-2941320

Consolidated Schedules

Sch. L - Beginning	65-0391048	72-0502652	22-2234175	13-6112816	58-2430942	65-0344213	13-3102623	22-2941320
Assets								
1	Cash							
2 a	Trade Notes and A/R	-815.						12,083.
b	Less allowance for Bad Debts				757,127.			
3	Inventories							168.
4	US Government Obligations							
5	Tax-exempt Securities							
6	Other Current Assets	128,430.			28,126,000.			
7	Loans to Stockholders							
8	Mtgs and Real Estate Loans							
9	Other Investments		-340,703.					
10a	Buildings and Other Depreciable Assets							255,094.
b	Less Accum. Depreciation							255,094.
11a	Depletable Assets							
b	Less Accum. Depletion							
12	Land (net of any Amortization)							
13a	Intangible Assets							
b	Less Accum. Amortization							
14	Other Assets		14.					
15.	Total Assets	127,615.	-340,689.		27,368,873.			12,251.
Liabilities and Stockholders' Equity								
16	Accounts Payable	35,468.	1,467,352.					20,000.
17	Mtgs, Notes, Bond Payable in less than 1 year							
18	Other Current Liabilities	395,909.	15,750,664.	-8,153,702.	28,523,567.	-10,284,682.	86,611.	8,253,299.
19	Loans from Stockholders							
20	Mtgs, Notes, Bonds Payable in 1 year or more							
21	Other Liabilities	16,947.						-14,200.
22a	Capital stock-Preferred							
b	Capital stock-Common	1,000.	-114,960.	1,000.	250,000.	1,000.		1,000.
23	Additional Paid-in Capital		34,215,000.	18,090,032.	7,308,934.	3,136,087.	1,900,000.	
24	Retained earnings-Appropriated							
25	Retained earnings-Unappropriated	-321,709.	-49,850,704.	-11,745,371.	40,097,972.	-1,404,694.	-1,986,611.	-8,247,848.
26	Adjustments to shareholders' equity							
27	Less cost of Treasury Stock							
28	Total Liabilities and Stockholders' Equity	127,615.	-340,689.		27,368,873.			12,251.

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Gracoal II, Inc. Gracoal, Inc. Guanica-Caribe Hanover Square Homco Ichiban LB Realty, Inc. Monolith
Land Development Corp. Inc. International, Chemicals Co., Enterprises, Inc.
Inc.

Consolidated Schedules

Sch. L - Beginning	34-1103784	75-1511800	65-0504444	13-6112817	74-1614655	65-0773652	65-0378942	52-0913918
Assets								
1 Cash								37.
2 a Trade Notes and AVR					27,855.			
b Less allowance for Bad Debts								
3 Inventories								
4 US Government Obligations								
5 Tax-exempt Securities								
6 Other Current Assets								
7 Loans to Stockholders								
8 Mlge and Real Estate Loans								
9 Other Investments								
10a Buildings and Other Depreciable Assets								
b Less Accum. Depreciation								
11a Depletable Assets								
b Less Accum. Depletion								
12 Land (net of any Amortization)								
13a Intangible Assets								
b Less Accum. Amortization								
14 Other Assets					27,855.			37.
15 Total Assets								
Liabilities and Stockholders' Equity								
16 Accounts Payable								
17 Mtges, Notes, Bond Payable								
in less than 1 year								
18 Other Current Liabilities	-101,188,072.	-116,211,570.	-5,824,394.	-950.	59,609,087.		-140,685,722.	2,417,301.
19 Loans from Stockholders								
20 Mtges, Notes, Bonds Payable								
in 1 year or more								
21 Other Liabilities							-99,913.	
22a Capital stock-Preferred								26,000.
b Capital stock-Common	1,000.	100.	1,000.	1,000.	303,000.			
23 Additional Paid-in Capital	30,293,750.	13,880,108.	5,823,446.		37,769,000.		25,358,993.	9,988,414.
24 Retained earnings-Appropriated								
25 Retained earnings-Unappropriated	70,893,322.	102,331,362.	-52.	-50.	-97,649,232.		115,426,642.	-12,431,678.
26 Adjustments to shareholders' equity								
27 Less cost of Treasury Stock								
28 Total Liabilities and Stockholders' Equity								
					27,855.			37.

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W.R. Grace & Co., & Subsidiaries**65-0773649**

Monroe Street, Inc. Southern Oil, Resin, and Fiberglass, Inc. W.R. Grace & Co. - Conn., & Divisions MRA Holdings Corp. W.R. Grace Capital Corp. W.R. Grace Land Corp. Water Street Corporation MRA Intermedco, Inc.

Consolidated Schedules

Sch. L - Beginning	65-0351861	59-0967853	13-5114230	65-0546677	13-2934061	13-2677646	13-6152056	65-0180823
Assets								
1	Cash		87,404,144.					
2 a	Trade Notes and AVR		102,388,772.			21,490.		
b	Less allowance for Bad Debts		360,307.					
3	Inventories		61,954,180.					
4	US Government Obligations							
5	Tax-exempt Securities							
6	Other Current Assets		10,725,913.					
7	Loans to Stockholders							
8	Mtge and Real Estate Loans							
9	Other Investments		1,782,455,271.	54,500,000.		6,284,806.		54,500,000.
10a	Buildings and Other Depreciable Assets							
	Assets	3,290,010.	980,083,250.					
b	Less Accum. Depreciation	3,127,778.	590,471,889.					
11a	Depletable Assets		1,109,420.					
b	Less Accum. Depletion		212,489.					
12	Land (net of any Amortization)	748,000.	6,350,724.		438,445.			
13a	Intangible Assets		29,766,486.					
b	Less Accum. Amortization		10,500,139.					
14	Other Assets		1,189,780,149.			-21,490.		
15	Total Assets	910,232.	3,650,473,485.	54,500,000.	438,445.	6,284,806.		54,500,000.
Liabilities and Stockholders' Equity								
16	Accounts Payable	-803.	150,499,508.					
17	Mtges, Notes, Bond Payable							
	in less than 1 year		25,224,166.					
18	Other Current Liabilities	4,261,559.	2,116,340,864.		-174,006.	-36,678,527.	72,951.	
19	Loans from Stockholders							
20	Mtges, Notes, Bonds Payable							
	in 1 year or more		7,695,000.		438,134.			
21	Other Liabilities		1,232,052,318.			-30,609.		
22a	Capital stock-Preferred							
b	Capital stock-Common	1,000.	85,018,000.	1.	1,000.	5,000.	1,000.	130.
23	Additional Paid-in Capital		142,269,878.	54,499,999.	4,000.	19,577,160.		54,499,870.
24	Retained earnings-Appropriated		-2,000.					
25	Retained earnings-Unappropriated	-3,351,524.	-108,624,249.		169,317.	23,411,782.	-73,951.	
26	Adjustments to shareholders' equity							
27	Less cost of Treasury Stock							
28	Total Liabilities and Stockholders' Equity	910,232.	3,650,473,485.	54,500,000.	438,445.	6,284,806.		54,500,000.

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W.R. Grace & Co., & Subsidiaries

Grace
Collections, Inc

Consolidated Schedules

Sch. L - Beginning 65-0419649

Assets	
1	Cash
2 a	Trade Notes and A/R
b	Less allowance for Bad Debts
3	Inventories
4	US Government Obligations
5	Tax-exempt Securities
6	Other Current Assets
7	Loans to Stockholders
8	Mtge and Real Estate Loans
9	Other Investments
10 a	Buildings and Other Depreciable Assets
b	Less Accum. Depreciation
11 a	Depletable Assets
b	Less Accum. Depletion
12	Land (net of any Amortization)
13 a	Intangible Assets
b	Less Accum. Amortization
14	Other Assets
15	Total Assets
Liabilities and Stockholders' Equity	
16	Accounts Payable
17	Mtges, Notes, Bond Payable
	in less than 1 year
18	Other Current Liabilities -72,308,891.
19	Loans from Stockholders
20	Mtges, Notes, Bonds Payable
	in 1 year or more
21	Other Liabilities
22 a	Capital stock-Preferred
b	Capital stock-Common 1,000.
23	Additional Paid-in Capital 78,387,762.
24	Retained earnings-Appropriated
25	Retained earnings-Unappropriated -6,079,871.
26	Adjustments to shareholders' equity
27	Less cost of Treasury Stock
28	Total Liabilities and Stockholders' Equity

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W.R. Grace & Co., & Subsidiaries

65-0773649

Consolidated Schedules

Sch. L - Ending

Assets		Combined	W.R. Grace & Co and Subs - Elimination Co.	Adjustments	W.R. Grace & Co. & Subsidiaries
1	Cash	41,633,361.			41,633,361.
2 a	Trade Notes and A/R	118,562,864.			118,562,864.
b	Less allowance for Bad Debts	1,990,566.			1,990,566.
3	Inventories	76,053,747.			76,053,747.
4	US Government Obligations				
5	Tax-exempt Securities				
6	Other Current Assets	52,556,422.			52,556,422.
7	Loans to Stockholders				
8	Mtge and Real Estate Loans				
9	Other Investments	2,451,268,464.	-1,293,471,761.		1,157,796,703.
10a	Buildings and Other Depreciable Assets	1,019,731,318.			1,019,731,318.
b	Less Accum. Depreciation	619,291,839.			619,291,839.
11a	Depletable Assets	1,109,420.			1,109,420.
b	Less. Accum. Depletion	240,125.			240,125.
12	Land (net of any Amortization)	8,748,260.			8,748,260.
13a	Intangible Assets	57,069,703.			57,069,703.
b	Less Accum. Amortization	11,977,702.			11,977,702.
14	Other Assets	1,765,544,870.			1,765,544,870.
15	Total Assets	4,958,778,197.	-1,293,471,761.		3,665,306,436.
Liabilities and Stockholders' Equity					
16	Accounts Payable	211,224,860.			211,224,860.
17	Mtges, Notes, Bond Payable				
	in less than 1 year	258,627,438.			258,627,438.
18	Other Current Liabilities	1,624,364,806.			1,624,364,806.
19	Loans from Stockholders				
20	Mtges, Notes, Bonds Payable				
	in 1 year or more	3,614,855.			3,614,855.
21	Other Liabilities	1,476,366,629.			1,476,366,629.
22a	Capital stock-Preferred	112.			112.
b	Capital stock-Common	88,569,282.	-87,769,394.		799,888.
23	Additional Paid-in Capital	1,628,302,367.	-1,205,702,367.		422,600,000.
24	Retained earnings-Appropriated	-2,000.			-2,000.
25	Retained earnings-Unappropriated	-195,863,451.			-195,863,451.
26	Adjustments to shareholders' equity				
27	Less cost of Treasury Stock	136,426,701.			136,426,701.
28	Total Liabilities and Stockholders' Equity	4,958,778,197.	-1,293,471,761.		3,665,306,436.

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W.R. Grace & Co., & Subsidiaries

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W.R. Grace & Co. A-1 Bit & Tool Co., Inc. Alewife Boston Ltd. Alewife Land Corporation Assignment America, Inc. CB Biomedical, Inc. Coalgrace II, Inc.

Consolidated Schedules

Sch. L.-Ending	65-0773649	22-2974435	22-2603361	22-2603359	13-3613597	65-0679166	58-1969355
Assets							
1	Cash					-9,469.	
2 a	Trade Notes and A/R						
b	Less allowance for Bad Debts						
3	Inventories						
4	US Government Obligations						
5	Tax-exempt Securities						
6	Other Current Assets						
7	Loans to Stockholders						
8	Mtgs and Real Estate Loans						
9	Other Investments	241,512,111.					
10a	Buildings and Other Depreciable Assets						
b	Less Accum. Depreciation						
11a	Depletable Assets						
b	Less. Accum. Depletion						
12	Land (net of any Amortization)						
13a	Intangible Assets						
b	Less Accum. Amortization						
14	Other Assets			570,958.			
15	Total Assets	241,512,111.		570,958.		-9,469.	
Liabilities and Stockholders' Equity							
16	Accounts Payable						
17	Mtgs, Notes, Bond Payable in less than 1 year						
18	Other Current Liabilities	-321,518,613.	1,118,993.	2,143,370.	4,589,771.	26,604,358.	-108,440.
19	Loans from Stockholders						
20	Mtgs, Notes, Bonds Payable in 1 year or more						
21	Other Liabilities	406,524.					
22a	Capital stock-Preferred						
b	Capital stock-Common	768,606.	29,000.	200.	1,000.	5,000.	1,000.
23	Additional Paid-in Capital	428,555,316.		274,606.	34,052,467.	859,233.	
24	Retained earnings-Appropriated						
25	Retained earnings-Unappropriated	269,726,979.	-1,147,993.	-2,143,370.	-16,935,560.	-27,478,060.	107,440.
26	Adjustments to shareholders' equity						
27	Less cost of Treasury Stock	136,426,701.					
28	Total Liabilities and Stockholders' Equity	241,512,111.				-9,469.	

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W.R. Grace & Co., & Subsidiaries

65-0773649

Coalgrace, Inc. Construction Products Dubai, Inc. Creative Food N Fun Company Darex Puerto Rico Del Taco Restaurants, Inc. Amicon, Inc. MRA STAFFING SYSTEMS, INC. Ecarg, Inc.

Consolidated Schedules

Sch. L - Ending	13-2934063	65-0456165	58-1505881	13-2830236	75-1437918	04-3137963	65-0180825	22-2065245
Assets								
1 Cash			-883.	1,064,654.				
2 a Trade Notes and A/R			16,022.	2,565,204.				113,541.
b Less allowance for Bad Debts			15,565.	50,443.				113,541.
3 Inventories				176,655.				
4 US Government Obligations								
5 Tax-exempt Securities								
6 Other Current Assets				2,219.				
7 Loans to Stockholders								
8 Mtge and Real Estate Loans								
9 Other Investments							56,011,577.	
10a Buildings and Other Depreciable Assets								
b Less Accum. Depreciation				1,144,917.				
11a Depletable Assets				292,852.				
b Less. Accum. Depletion								
12 Land (net of any Amortization)				10,465.				1,184,871.
13a Intangible Assets								
b Less Accum. Amortization								
14 Other Assets			528.	179,282.				
15 Total Assets			102.	4,800,101.			56,011,577.	1,184,871.
Liabilities and Stockholders' Equity								
16 Accounts Payable			35,663.	181,186.		3,160,309.		
17 Mtges, Notes, Bond Payable in less than 1 year								
18 Other Current Liabilities			-23,414,251.	1,367,435.	12,559,253.	-47,000,397.		1,230,583.
19 Loans from Stockholders								
20 Mtges, Notes, Bonds Payable in 1 year or more								
21 Other Liabilities								
22a Capital stock-Preferred								
b Capital stock-Common	100.		1,090,000.	1,000.	85,539.		130.	50.
23 Additional Paid-in Capital			33,631,999.		6,541,055.	3,671,658.	54,499,870.	50.
24 Retained earnings-Unappropriated								
25 Retained earnings-Unappropriated			-11,343,309.	3,250,480.	-19,185,847.	40,168,430.	1,511,577.	-45,812.
26 Adjustments to shareholders' equity								
27 Less cost of Treasury Stock								
28 Total Liabilities and Stockholders' Equity			102.	4,800,101.			56,011,577.	1,184,871.

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W.R. Grace & Co., & Subsidiaries

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Five Alevife x - Grace Asia/
 Boston, Ltd. Pacific, Inc. and
 Divisions
 GC Limited
 GC Management,
 Inc.
 GEC Management
 Corp.
 Gloucester New
 Communities
 Company, Inc.
 GN Holdings, Inc
 GPC Thomasville
 Corp.

Consolidated Schedules

Sch. L - Ending	22-3003981	65-0422490	65-0344211	65-1355942	75-2283780	13-2728098	13-3613599	65-0382355
Assets								
1	Cash	402,015.				618.		
2 a	Trade Notes and A/R							
b	Less allowance for Bad Debts							
3	Inventories					739,970.		
4	US Government Obligations							
5	Tax-exempt Securities							
6	Other Current Assets					8,000.		
7	Loans to Stockholders							
8	Mtge and Real Estate Loans							
9	Other Investments						34,053,467.	
10a	Buildings and Other Depreciable Assets							
b	Less Accum. Depreciation					37,503.		
11a	Depletable Assets					36,850.		
b	Less. Accum. Depletion							
12	Land (net of any Amortization)							
13a	Intangible Assets							
b	Less Accum. Amortization							
14	Other Assets	224,487.				80,082.		
15	Total Assets	626,502.				829,323.	34,053,467.	
Liabilities and Stockholders' Equity								
16	Accounts Payable	18,276.				77,721.		
17	Mtges. Notes, Bond Payable in less than 1 year							
18	Other Current Liabilities	-890.		-25,045.	9,746,003.	20,215,345.	57,817,173.	
19	Loans from Stockholders							
20	Mtges. Notes, Bonds Payable in 1 year or more							
21	Other Liabilities							
22a	Capital stock-Preferred							
b	Capital stock-Common	1,000.			1,000.	5,000.	931,540.	
23	Additional Paid-in Capital				-2,089,027.	6,000,000.	9,408,460.	
24	Retained earnings-Appropriated							
25	Retained earnings-Unappropriated	-6,740,614.		25,045.	-7,657,976.	-25,468,743.	-34,103,706.	
26	Adjustments to shareholders' equity							
27	Less cost of Treasury Stock							
28	Total Liabilities and Stockholders' Equity	626,502.				829,323.	34,053,467.	

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W.R. Grace & Co., & Subsidiaries

65-0773649

Grace A-B II,
Inc.

Grace A-B, Inc.

Grace Chemical
Company of Cuba,
Inc.Grace Chemicals,
Inc.Remedium Group,
Inc.Grace Culinary
Systems, Inc.Grace Drilling
CompanyGrace Energy
Corporation

Consolidated Schedules

Sch. L - Ending	58-1969353	22-2355544	36-6110408	13-3614662	22-2312556	52-1309187	73-0971397	11-2516702
Assets								
1 Cash					-293,282.			
2 a Trade Notes and A/R	996.	995.			184,069.			28,837.
b Less allowance for Bad Debts								
3 Inventories								
4 US Government Obligations								
5 Tax-exempt Securities								
6 Other Current Assets								
7 Loans to Stockholders								
8 Mlge and Real Estate Loans								
9 Other Investments				500,000.				187,272,210.
10 a Buildings and Other Depreciable								
Assets					734,988.			
b Less Accum. Depreciation					195,122.			
11 a Depletable Assets								
b Less. Accum. Depletion								
12 Land (net of any Amortization)								
13 a Intangible Assets								
b Less Accum. Amortization								
14 Other Assets	-54,432.	-54,432.			45,020,665.		626.	
15 Total Assets	-53,436.	-53,437.		500,000.	45,451,318.		626.	187,301,047.
Liabilities and Stockholders' Equity								
16 Accounts Payable					106,348.			
17 Mtges, Notes, Bond Payable								
in less than 1 year								
18 Other Current Liabilities	-874,674.	-809,605.		500,000.	-108,263,663.	26,312,455.	81,115,259.	-316,780,858.
19 Loans from Stockholders								
20 Mtges, Notes, Bonds Payable								
in 1 year or more								
21 Other Liabilities					128,630,471.			
22 a Capital stock-Preferred								
b Capital stock-Common	1,000.	1,000.			12,223.		124,473.	1,000.
23 Additional Paid-in Capital					9,724,449.		51,173,713.	451,425,156.
24 Retained earnings-Appropriated								
25 Retained earnings-Unappropriated	820,238.	755,168.			15,241,490.	-26,312,455.	-132,412,819.	52,655,749.
26 Adjustments to shareholders' equity								
27 Less cost of Treasury Stock								
28 Total Liabilities and								
Stockholders' Equity	-53,436.	-53,437.		500,000.	45,451,318.		626.	187,301,047.

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W.R. Grace & Co., & Subsidiaries

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Grace Environmental, Inc. Grace Germany Holdings, Inc Grace H-G II, Inc Grace H-G, Inc. Grace Hotel Services Corporation Grace International Holdings, Inc. Y - Grace Europe Inc. and Divisions Litigation Management Inc.,

Consolidated Schedules

Sch. L - Ending	13-3546067	65-0799268	58-1969354	13-3041784	13-3584911	65-0609540	13-2671495	65-0537976
Assets								
1 Cash					83,124.	-1.	-11,035.	
2 a Trade Notes and A/R							75,124.	
b Less allowance for Bad Debts	14,258.							
3 Inventories								
4 US Government Obligations								
5 Tax-exempt Securities								
6 Other Current Assets								
7 Loans to Stockholders								
8 Migs and Real Estate Loans								
9 Other Investments						58,669,464.		
10 a Buildings and Other Depreciable Assets								
b Less Accum. Depreciation								
11 a Depletable Assets								
b Less. Accum. Depletion								
12 Land (net of any Amortization)					83,124.			
13 a Intangible Assets								
b Less Accum. Amortization					525.		19,934.	
14 Other Assets							-384,713.	435,103,524.
15 Total Assets	-14,258.					58,669,463.	-320,624.	435,103,524.
Liabilities and Stockholders' Equity								
16 Accounts Payable								
17 Migs, Notes, Bond Payable in less than 1 year								
18 Other Current Liabilities	7,269,338.		5,054.	2,509,639.	5,131,590.	109,911,767.	-6,003,793.	427,543,568.
19 Loans from Stockholders								
20 Migs, Notes, Bonds Payable in 1 year or more							3,176,721.	
21 Other Liabilities							109,031.	
22 a Capital stock-Preferred								112.
b Capital stock-Common	5,150.		1,000.	1,000.		1,000.	1,000.	1,000.
23 Additional Paid-in Capital	5,144,850.					27,697,489.		-29,267,410.
24 Retained earnings-Appropriated								
25 Retained earnings-Unappropriated	-12,433,596.		-6,054.	-2,510,639.	-5,048,991.	-78,940,793.	2,381,483.	36,826,254.
26 Adjustments to shareholders' equity								
27 Less cost of Treasury Stock								
28 Total Liabilities and Stockholders' Equity	-14,258.				83,124.	58,669,463.	-320,624.	435,103,524.

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W.R. Grace & Co., & Subsidiaries

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Consolidated Schedules		Sch. L - Ending	65-0391048	72-0502652	22-2234175	13-6112816	58-2430942	65-0344213	13-3102623	22-2941320
		Assets								
1	Cash									
2 a	Trade Notes and A/R	-815.								12,083.
b	Less allowance for Bad Debts						1,599,385.			168.
3	Inventories									
4	US Government Obligations									
5	Tax-exempt Securities									
6	Other Current Assets	385,909.					33,069,000.			
7	Loans to Stockholders									
8	Mtge and Real Estate Loans									
9	Other Investments				-340,703.					
10a	Buildings and Other Depreciable Assets									255,094.
b	Less Accum. Depreciation									255,094.
11a	Depletable Assets									
b	Less. Accum. Depletion									
12	Land (net of any Amortization)									
13a	Intangible Assets									
b	Less Accum. Amortization									
14	Other Assets				14.					12,251.
15	Total Assets	385,094.			-340,689.		31,469,615.			
Liabilities and Stockholders' Equity										
16	Accounts Payable				1,467,352.					
17	Mtges, Notes, Bond Payable									
	in less than 1 year									
18	Other Current Liabilities	928,701.	15,750,664.		-8,153,702.	-47,407,906.	34,092,737.	-10,284,682.	86,611.	8,603,976.
19	Loans from Stockholders									
20	Mtges, Notes, Bonds Payable									
	in 1 year or more									
21	Other Liabilities									
22a	Capital stock-Preferred									
b	Capital stock-Common	1,000.	-114,960.		1,000.	1,000.	250,000.	1,000.		1,000.
23	Additional Paid-in Capital		34,215,000.		18,090,032.	7,308,934.		3,136,087.	1,900,000.	
24	Retained earnings-Appropriated									
25	Retained earnings-Unappropriated	-544,607.	-49,850,704.		-11,745,371.	40,097,972.	-2,873,122.	7,147,595.	-1,986,611.	-8,592,725.
26	Adjustments to shareholders' equity									
27	Less cost of Treasury Stock									
28	Total Liabilities and Stockholders' Equity	385,094.			-340,689.		31,469,615.			12,251.

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W.R. Grace & Co., & Subsidiaries

65-0773649

Gracoal II, Inc. Gracoal, Inc. Guanica-Caribe Hanover Square Homco Ichiban IB Realty, Inc. Monolith
Land Development Inc. International, Chemicals Co., Enterprises, Inc.
Corp. Inc.

Consolidated Schedules

Sch. L - Ending

34-1103784	75-1511800	65-0504444	13-5112817	74-1614655	65-0773652	65-0378942	52-0913918
Assets							
1	Cash						37.
2 a	Trade Notes and A/R			27,855.			
b	Less allowance for Bad Debts						
3	Inventories						
4	US Government Obligations						
5	Tax-exempt Securities						
6	Other Current Assets						
7	Loans to Stockholders						
8	Mtgs and Real Estate Loans						
9	Other Investments						
10a	Buildings and Other Depreciable						
	Assets						
b	Less Accum. Depreciation						
11a	Depletable Assets						
b	Less. Accum. Depletion						
12	Land (net of any Amortization)						
13a	Intangible Assets						
b	Less Accum. Amortization						
14	Other Assets						
15	Total Assets			27,855.			37.
Liabilities and Stockholders' Equity							
16	Accounts Payable						
17	Mtgs, Notes, Bond Payable						
	in less than 1 year						
18	Other Current Liabilities	-101,188,072.	-116,211,570.	-5,824,394.	-950.	59,609,087.	-140,612,385.
19	Loans from Stockholders						
20	Mtgs, Notes, Bonds Payable						
	in 1 year or more						
21	Other Liabilities						
22a	Capital stock-Preferred						
b	Capital stock-Common	1,000.	100.	1,000.	1,000.	303,000.	26,000.
23	Additional Paid-in Capital	30,293,750.	13,880,108.	5,823,446.		37,765,000.	25,358,993.
24	Retained earnings-Appropriated						9,988,414.
25	Retained earnings-Unappropriated	70,893,322.	102,331,362.	-52.	-50.	-97,649,232.	115,253,392.
26	Adjustments to shareholders' equity						-12,431,678.
27	Less cost of Treasury Stock						
28	Total Liabilities and						
	Stockholders' Equity					27,855.	37.

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W.R. Grace & Co., & Subsidiaries

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Monroe Street, Southern Oil, W.R. Grace & Co. MRA Holdings W.R. Grace W.R. Grace Land Water Street MRA Intermedco,
Inc. Resin, and - Conn., & Corp. Capital Corp. Corp. Corporation Inc.
Fiberglass, Inc. Divisions

Consolidated Schedules

Sch. L - Ending	65-0351861	59-0967853	13-5114230	65-0546677	13-2934061	13-2677646	13-6152056	65-0180823
Assets								
1	Cash		40,397,563.					
2 a	Trade Notes and A/R		115,517,463.			21,490.		
b	Less allowance for Bad Debts		197,374.					
3	Inventories		75,136,954.					
4	US Government Obligations							
5	Tax-exempt Securities							
6	Other Current Assets		19,091,294.					
7	Loans to Stockholders							
8	Mtgs and Real Estate Loans							
9	Other Investments		1,758,305,532.	54,500,000.		6,284,806.		54,500,000.
10a	Buildings and Other Depreciable							
	Assets		1,017,558,816.					
b	Less Accum. Depreciation		618,511,921.					
11a	Depletable Assets		1,109,420.					
b	Less. Accum. Depletion		240,125.					
12	Land (net of any Amortization)		7,114,479.		438,445.			
13a	Intangible Assets		57,069,703.					
b	Less Accum. Amortization		11,977,702.					
14	Other Assets		1,284,879,771.			-21,490.		
15	Total Assets		3,745,253,893.	54,500,000.	438,445.	6,284,806.		54,500,000.
Liabilities and Stockholders' Equity								
16	Accounts Payable	-763.	206,158,309.					
17	Mtgs. Notes, Bond Payable							
	in less than 1 year		258,627,438.					
18	Other Current Liabilities	3,351,287.	2,080,477,075.		-174,006.	-36,678,528.	72,951.	
19	Loans from Stockholders							
20	Mtgs. Notes, Bonds Payable							
	in 1 year or more				438,134.			
21	Other Liabilities		1,347,251,211.			-30,608.		
22a	Capital stock-Preferred							
b	Capital stock-Common	1,000.	85,018,000.	1.	1,000.	5,000.	1,000.	130.
23	Additional Paid-in Capital		142,269,878.	54,499,999.	4,000.	19,577,160.		54,499,870.
24	Retained earnings-Appropriated		-2,000.					
25	Retained earnings-Unappropriated	-3,351,524.	-374,546,018.		169,317.	23,411,782.	-73,951.	
26	Adjustments to shareholders' equity							
27	Less cost of Treasury Stock							
28	Total Liabilities and							
	Stockholders' Equity		3,745,253,893.	54,500,000.	438,445.	6,284,806.		54,500,000.

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W.R. Grace & Co., & Subsidiaries

Grace
Collections, Inc

Consolidated Schedules

Sch. L - Ending 65-0419649

Assets				
1	Cash			
2 a	Trade Notes and A/R			
b	Less allowance for Bad Debts			
3	Inventories			
4	US Government Obligations			
5	Tax-exempt Securities			
6	Other Current Assets			
7	Loans to Stockholders			
8	Mtge and Real Estate Loans			
9	Other Investments			
10a	Buildings and Other Depreciable Assets			
b	Less Accum. Depreciation			
11a	Depletable Assets			
b	Less. Accum. Depletion			
12	Land (net of any Amortization)			
13a	Intangible Assets			
b	Less Accum. Amortization			
14	Other Assets			
15	Total Assets			
Liabilities and Stockholders' Equity				
16	Accounts Payable			
17	Mtges, Notes, Bond Payable			
	in less than 1 year			
18	Other Current Liabilities	-72,308,848.		
19	Loans from Stockholders			
20	Mtges, Notes, Bonds Payable			
	in 1 year or more			
21	Other Liabilities			
22a	Capital stock-Preferred			
b	Capital stock-Common	1,000.		
23	Additional Paid-in Capital	78,387,762.		
24	Retained earnings-Appropriated			
25	Retained earnings-Unappropriated	-6,079,914.		
26	Adjustments to shareholders' equity			
27	Less cost of Treasury Stock			
28	Total Liabilities and Stockholders' Equity			

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W.R. Grace & Co., & Subsidiaries
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Combined W.R. Grace & Co and Subs - Adjustments W.R. Grace & Co., & Subsidiaries
 Elimination Co.

Sch. L, Line 6 - Other current assets	Beginning	Ending	Beginning	Ending	Beginning	Ending
Prepaid Advertising/Promotions	476,105.	1,842,871.	476,105.	1,842,871.		
Prepaid Insurance	10,493,425.	13,737,100.	10,493,425.	13,737,100.		
Prepaid Rent	5,959.	8,312.	5,959.	8,312.		
Prepaid Taxes	460,992.	423,109.	460,992.	423,109.		
Other Current Assets	28,116,608.	34,765,368.	28,116,608.	34,765,368.		
Other Current Assets	-562,527.	1,779,662.	-562,527.	1,779,662.		

Total

38,990,562.	52,556,422.	38,990,562.	52,556,422.
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